

Eby-Brown Announces Expansion through Acquisition of Liberty, USA

Naperville, Illinois –Eby-Brown Company, LLC announced today they have reached a definitive agreement to purchase the assets of Liberty, USA located in West Mifflin, Pennsylvania.

Eby-Brown is the largest privately held convenience store distributor in the United States with annual revenues in excess of \$5 billion and services retail accounts throughout the Midwest and Southeast. Liberty, USA is the largest independently owned convenience store supplier in Pennsylvania servicing 2,000 retail customers in the Midwest, Northeast and East Coast. The purchase strengthens Eby-Brown’s presence within the state of Pennsylvania and extends its distribution network into the Northeast. “We are thrilled to welcome the wonderful people of Liberty, USA to the Eby-Brown family. Both Eby-Brown and Liberty, USA are multi-generational family businesses that have grown through a focus on delivering excellent service and innovation to customers. We look forward to combining two talented teams and are excited to work together on developing new solutions and services that benefit our customers.” said Thomas Wake, Co-President of Eby-Brown. We will maintain both companies’ commitment to service excellence while delivering increased value with best-in-class category management programs, promotional offerings, and sophisticated technology.” Upon closing the transaction, the Pittsburgh facility will operate as Liberty, USA a Division of Eby-Brown.

About Eby-Brown, LLC:

Eby-Brown Company LLC, with more than \$5 billion in revenue, is the largest family owned, wholesale consumer products distributor in the convenience industry, driving efficiencies and profitability for more than 125 years through its industry leading programs, technology and variety of product and food service solutions. Eby-Brown owns and operates six distribution centers throughout the Midwest and Southeast. For more information about Eby-Brown, visit the company's website at <http://www.eby-brown.com> or call 800-553-8249.

About Liberty, USA

Liberty, USA was founded by Francis "Red" McGuirk and his wife Patricia McGuirk in 1959. Liberty is the largest independently owned convenience store supplier in Pennsylvania servicing 2,000 customer in six Eastern states. Liberty, USA's dynamic growth has been attributed to delivering innovative and unique sales and profit generating solutions for chain and independent convenience store operators. With cutting edge technology and an unparalleled staff of industry professionals, Liberty USA maintains an impeccable reputation of integrity and excellence in customer service while remaining strongly committed to the principle that every customer is our best customer.

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